Position:	Office Specialist II	FLSA: Non-exempt
Department/Site:	District-Wide	Salary Grade: 11
Reports to: Administrator, Director, or Designee		

## OVERALL OBJECTIVE AND SUMMARY

Under the direction of assigned supervisor, performs responsible clerical, secretarial, and clerical accounting duties, following established policies, procedures and mandated regulations. Assignments may be at school sites, specialized departments, or educational programs. Duties will vary depending on the assignment. Office Specialist II is the second level in a three-tiered generalist-clerical series. The position requires knowledge of the terminology, practices, and procedures of an area of specialization.

# ESSENTIAL DUTIES AND RESPONSIBILITIES

- Performs clerical and typing work related to the office to which assigned. Maintains
  confidentiality of information processed or received during the course of performing assigned
  duties.
- Assists others with daily data entry of business transactions. Enters data onto established data entry screens.
- May answer a central telephone and serve as receptionist to personnel and the public. May answer inquiries, make appointments, and provide information concerning standards, procedures and programs.
- Establishes and maintains files as directed. Assembles, collates and prepares materials for distribution. Performs work such as posting records, making arithmetical computations and securing information from clearly indicated sources.
- May order, receive, shelve and distribute supplies and materials.
- Types, duplicates, counts, and distributes routine documents from written copy or notes. May
  deliver and pick up a variety of forms and materials from staff, students, parents or the
  education center.
- May compile information onto established formats such as databases, word processing programs, and logs, and may maintain a variety of records and reports.
- May be required to cover the nurse's office if assigned to a school site and perform first aid and other health care duties in the absence of the nurse or other health care worker.
- If assigned to a school site, may assist others with attendance recording and follow-through calling. May compile data for attendance reports.
- Answers questions and provides information and assistance to students, parents, staff, and others regarding assigned office or functions.
- May receive, sort and distribute incoming mail.
- Types letters, memoranda, reports, work orders, requisitions or other materials from straight copy, rough drafts or verbal instructions. May prepare handbooks and other program materials.

- Processes routine documents of moderate complexity requiring knowledge of the special terminology, policies and procedures of department or area of specialized function.
- May perform analytical duties.
- May assist with the administering, scoring, and filing of tests if assigned to a school site.
- Maintains records and files of documents processed for ready access and compiles various reports.
- Ensures the timely distribution and receipt of a variety of records and reports. Requests or provides information as necessary to assure completeness and accuracy.
- Compiles statistical data, posts routine administrative or financial transactions, and maintains various department information in established data entry formats.
- Reviews and prepares documents for entry of information into electronic data processing system. Follows up as necessary to complete documents. Enters and updates information into system according to standard formats.
- If assigned to a school site, may perform registration duties such as originating and preparing student transcripts and registration packets, daily schedules, newsletters and other general correspondence.
- Maintains confidentiality of information processed or received during the course of performing assigned duties.
- May coordinate programs, workshops, and meetings between program staff, District administrators or the general public.
- Operates a variety of office machines including, but not limited to, personal computer terminal, typewriter, calculator, copier, and two-way radio.
- May compose routine correspondence independently as appropriate.
- Performs other duties as assigned that support the overall objective of the position.

#### **QUALIFICATIONS**

## Knowledge of:

- Modern office practices, procedures and equipment including receptionist etiquette.
- Departmental procedures and standing instructions related to work performed.
- Proper English usage, grammar, spelling, punctuation and basic arithmetic.
- Telephone techniques and etiquette.
- Oral and written communication skills.
- Operation of a computer and assigned office equipment.
- District organization, operations, policies, and objectives.

#### Ability to:

- Perform the duties of the position efficiently and effectively, under general supervision.
- Learn, understand and apply district rules, regulations and policies.
- Operate standard office machines and equipment, including typewriters, multi-line telephone system, copiers, calculators, word processors, printers, etc.
- Maintain records and prepare reports.

- Communicate with peers and other District staff or public in a manner reflecting positively on the department and District.
- Type at a minimum rate of 45 words per minute from clear, legible copy and pass a qualifying clerical test.
- Effectively communicate both orally and in writing.
- Use a variety of computer software programs including, but not limited to, word processing and spreadsheets.

# PHYSICAL ABILITIES

This position requires:

- Sufficient hand/eye coordination and manual dexterity to use a personal computer keyboard at an appropriate rate.
- sufficient visual acuity to recognize words, letters, and numbers.
- speech and hearing ability to carry on conversations in person and over the phone.
- the ability to reach and pull materials from files and shelves.
- Normal physical strength and endurance for standing, sitting, bending, or walking.

## **EDUCATION AND EXPERIENCE**

Equivalent to graduation from high school is required, supplemented by college-level course work in general office practices. A minimum of two years of general clerical and typing experience in an area substantially similar to the job assignment is desired.

## LICENSES AND CERTIFICATES

First Aid/CPR certificate.

Typing certificate for 45 w.p.m.

Adopted: June 2001 Revised: October 8, 2003