

Project: Heron K-8 Conversion
Committee Report: Project #D-4
Site Inspection Date: May 26, 2009
Records Inspection Date: June 8, 2009

Site Inspection:

On May 26th, 2009, Citizen Bond Oversight Committee (CBOC) members conducted a site visit at Heron Elementary School. The current principal provided a tour and updated CBOC members on programmatic improvements in the school and Mike Cannon provided insight into structural improvements and modifications to the school. Mr. Cannon also advised the CBOC members that, to date, the project was approximately 99.5% complete (from a construction perspective).

Records Inspection:

On June 8th, 2009, CBOC members met with Sherry Duschka at NUSD to review records on cost (allocated and spent) on the Heron K – 8 conversion project. CBOC members reviewed documentation for the project and Sherry D. provided the following information regarding authorized Board of Trustees expenditures:

- Board approved \$24.2M for the project and that amount was spent
- Start Date, 30 Jul 2004
- Finish Date, 13 Apr 2007
- Heron K – 8 Conversion project was 99.5% completed (from a fiscal perspective)
- Additional land acquisition cost was \$1.8M
- Cost increases, 19 in total \$13.9M to \$18.2M (approximately \$5.7M) in regards to:
 - 14 change orders
 - 2 P.E. Structure
 - 2 Site Structure
 - 1 Site Work
- Construction cost, \$18.2 M

Respectively submitted by

Edward T. Lewis